



USDA TURKEY MARKET NEWS REPORT

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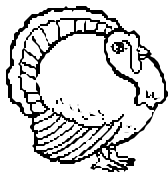
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for frozen 8-16 lb. hens was fully steady, instances firm on 8-10 lbs. Toms 16-24 lb. mixed and ranged barely steady to fully steady. Frozen private label whole turkeys were reported as more stable than packer labels. Demand light to moderate, with fresh for the November holiday finding a fair interest. No trading reported. Bulk meat and parts trading light.

EXPORT MARKET HIGHLIGHTS

Trading and demand light, instances moderate on thigh meat for Mexico. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-69	-	-	-
CENTRAL REGION 4/	63-69	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-60	-	-	-
CENTRAL REGION	55-59	-	-	-
WESTERN REGION	56-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 SEPTEMBER 2002.

The undertone on fresh tom breast meat was steady at best, mostly steady on the balance of white meat items. Demand light to fair for the mostly adequate offerings. Some continued increased confidence was noted on frozen mechanically separated turkey with trading noted at higher prices for export. Thigh meat trade sentiment was steady to instances firm. Demand moderate for domestic and export shipments on thigh meat with the best export interest noted for Mexico. Offerings light to adequate. Domestic and export trading was light on all items. For domestic: fresh wing meat 54, frozen wing meat +6 months age 37, frozen breeder thigh meat 49 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00-98.00		96.50	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.00	40
DRUMSTICKS, TOM	21.00		21.00	2
DRUMSTICKS, TOM—FRESH		F	24.00	10
DRUMSTICKS, HEN		F	18.00	40
WINGS, FULL-CUT, TOM	22.00		22.00	3
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	29.50-31.00		29.57	84
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	140.00		140.00	16
BREASTS, B/S, TOM—FRESH 3/	185.00		185.00	8
THIGH MEAT		R	51.89	18
THIGH MEAT—FRESH		F	54.89	72
BREAST TRIM MEAT		F	86.00	60
SCAPULA MEAT		F	77.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	116.00	40
DESTRAPPED TENDERS—FRESH		F	141.00	13
WING MEAT WITH SKIN	51.00-54.00		51.35	52
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.49	408
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	24.83	156
TAILS	19.00		19.00	368
MECHANICALLY SEPARATED 4/	21.50		21.50	80
THIGH MEAT - FROZEN	50.00		50.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.